DORSEY

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March 6, 2008

Secretary of State
Corporate Division
State Capitol
500 East Capitol
Pierre, South Dakota 57501-5077

Re: $10,000,000 Variable Rate Demand Industrial Development Revenue Bonds, (*Wilson Trailer Project*), *Series 2008*
South Dakota Economic Development Finance Authority

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for $1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Economic Development Finance Authority

2. Designation of issue: $10,000,000 Variable Rate Demand Industrial Development Revenue Bonds (Wilson Trailer Project), Series 2008

3. Date of issue: February 7, 2008

4. Purpose of issue: to provide funds to finance a loan to Wilson Trailer Sales, Inc., a Missouri corporation, to be used to pay the costs of a project consisting the acquisition of certain items of manufacturing equipment and related improvements for use in the Company's manufacturing facility (the "Project Facility") located at 415 East Oriole Avenue, Lennox, South Dakota and the financing of certain related costs.

5. Type of bond: revenue

6. Principal amount and denomination of bond: $10,000,000; $100,000 or any integral multiple of $5,000 in excess thereof.

7. Paying dates of principal and interest:

   Principal – February 1, 2028;

   Interest -- during the Variable Rate Period, the first business day of each month.

8. Amortization schedule:

Year	Principal Amount	Interest Rate
2028	$10,000,000	Variable Rate ("VR")

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The Bonds will bear interest from the Thursday of a week, to and including the Wednesday of the next week (an "Interest Accrual Period"), at the Variable Rate equal to the interest rate established by the remarketing agent for the Bonds as the rate necessary to effect a sale of the Bonds at par on the first day of the forthcoming Interest Accrual Period, but in any case no greater than 10.00%.

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above;
Total aggregate interest cost: $ undetermined

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority

(name of public body, authority or agency)

is true and correct on this 7th day of February, 2008.

By: _____
Its: Chairman, Board of Directors

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